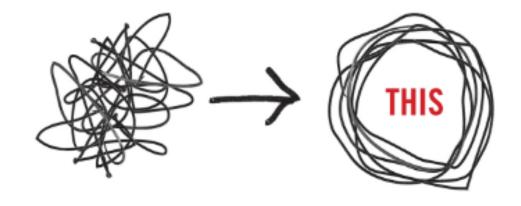
Common-Sense Technology Solutions to Streamline Your Work

Tyler Hoffman // Digital Solutions Consultant

The Vision.



The Vision: Essentialism.



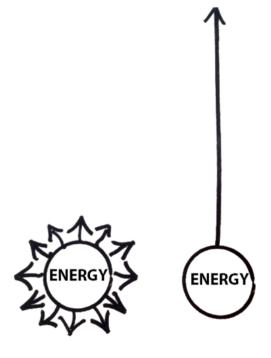
The Vision: Essentialism.

Removing "non-essentials"...

- Non-essential tasks
- Non-essential engagements
- Non-essential information

...to focus on what **is essential**:

 "What can I and only I do, that if done well, will make a real difference?"



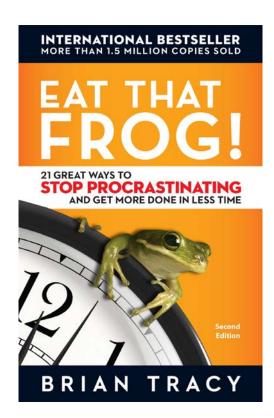
The Plan: Big Rocks First.



The Plan: Eat that Frog.

Plan, Prioritize and Complete your **most essential** tasks <u>first</u>.

"There is never enough time to do everything, but there is always enough time to do the most important thing."



The Tools.



















Eat that Frog: Upgrade Your Key Skills

"With practice, you can learn any behavior or develop any habit that you consider either desirable or necessary."



Lynda.com Online, Self-Paced Learning

- Video-based online learning for hundreds of topics
- Available for computer, smartphone and tablet

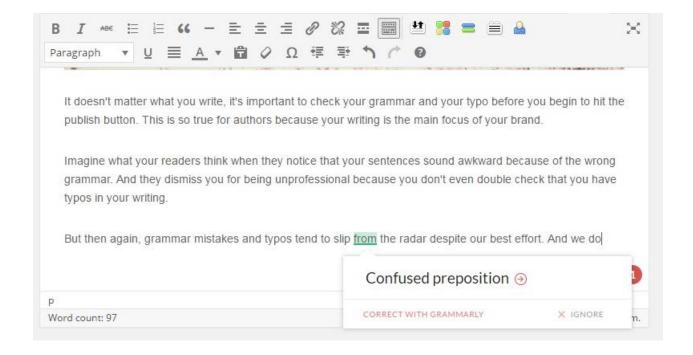


Grammarly Improve Grammar and Spelling

- Browser plug-in for checking grammar and spelling online
- Improves document and email proofreading in Microsoft Office
- Basic account is free
- → **grammarly.com**



Grammarly Check Grammar and Spelling Online



Eat that Frog: Plan Every Day in Advance

"The most sophisticated Outlook system, computer app, or time planner is based on the same principle. It is based on your sitting down and making a list of everything you have to do before you begin."



Wunderlist Create a Better To-Do List

- Create lists of tasks that sync across all of your devices
- Set reminders and due dates
- Create sub-tasks
- Invite collaborators
- "Add to Calendar" feature
- → <u>wunderlist.com</u>
- → to be replaced by "Microsoft To-Do"



Wunderlist Create a Better To-Do List



Eat that Frog: Use the ABCDE Method

Α	A task that will yield very positive or negative results if you fail to do it. (Multiple A tasks? Sub-organize by A1, A2, A3, A4, etc.)
В	A task that may leave someone unhappy or inconvenienced if you don't do it.
С	A task that is nice to do but lacks consequence.
D	A task that you can delegate to someone else.
E	A task that you can eliminate all together.



Eat that Frog: Prepare Thoroughly Before You Begin

"The cleaner and neater you organize your work area before you begin, the easier it will be for you to get started and keep going."



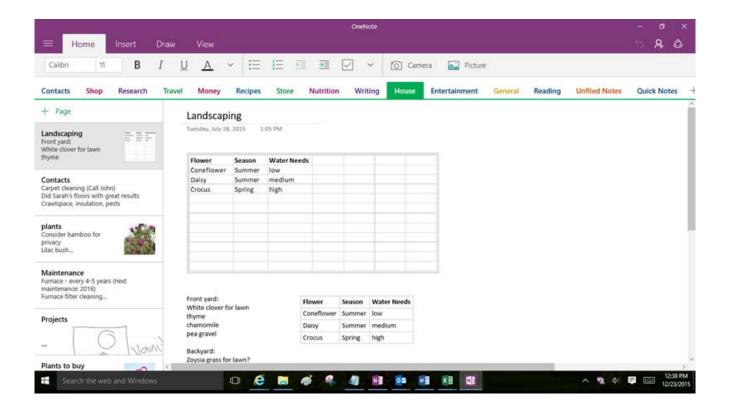
OneNote Organize Your Information

Microsoft OneNote

- Access it everywhere
- Content clipper for web browsers
- Organize notes into binders, sections and pages
- Easily add content from other Microsoft programs (e.g., Word, PowerPoint)
- Search all of your notes and clips from one field
- Transfer from Evernote to OneNote → <u>onenote.com/import-evernote-to-</u>
 onenote



OneNote Organize Your Information

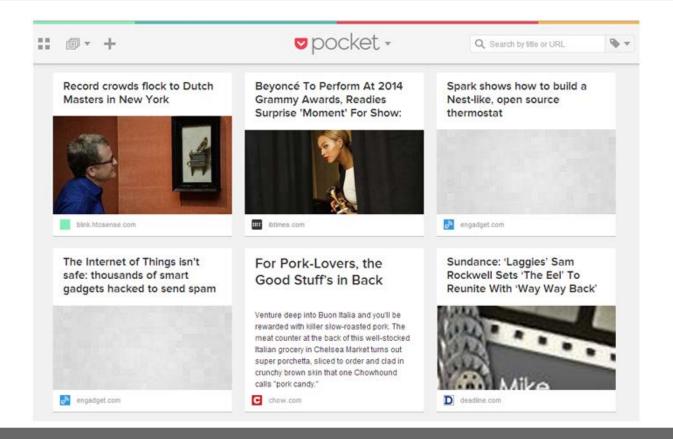


Pocket Organize Your Reading

- Works inside your web browser
- App for smartphone and tablet
- Save articles, websites and more with one click
- Tag for easy reference
- → getpocket.com



Pocket Organize Your Reading



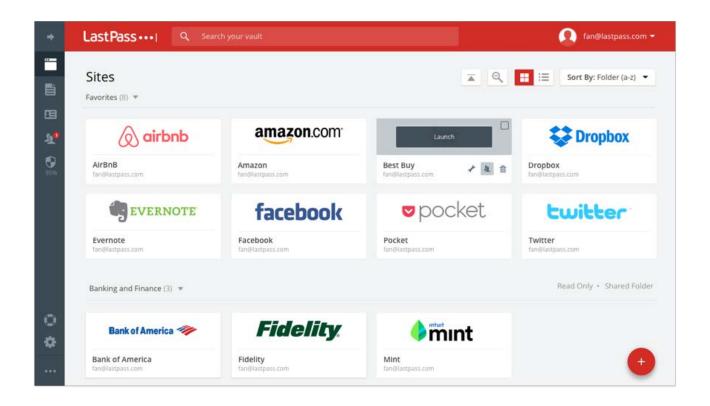
LastPass Organize Your Passwords

Your personal password vault

- Store passwords across browsers, phones and tablets
- Increases security
- Free account
- → <u>lastpass.com</u>



LastPass Organize Your Passwords



XMarks Organize Your Bookmarks

Synchronize your bookmarks across devices

- Supports all browsers
- Mobile app
- Offers categories for further organizing
- TIP: In Chrome, turn off built-in bookmark sync
- → xmarks.com



Eat that Frog: Technology is a Terrible Master

"I realized that, just because somebody sends me an e-mail [or meeting invitation], it does not mean that they own a piece of my life."



Email Stopping before it Starts

- Create an email account (without notifications) just for user accounts, promotions, etc.
- Find the "unsubscribe" link at the bottom of e-newsletters.
- Overwhelmed? Consider unroll.me for personal accounts.



unroll.me Stopping before it Starts

Scan inbox for non-essential subscriptions

- Unsubscribe with one click
- Roll desired emails into digest
- Basic account is free
- → <u>unroll.me</u>



Does your email look something like this?



Get to an empty inbox with 3 folders:

- 1. Archive
- 2. Action Required
- 3. Awaiting Response



If an email arrives requiring...

No action

> read and archive

< 3 minutes of action

→ read, complete and archive

> 3 minutes of action

→ file to "action required" and handle it later



If you send an email requiring something of someone else...

file as **awaiting response**



Dedicate time to **processing** your email:

- 1. Address "action required" email
- 2. Nag recipients of "awaiting response" email
- 3. Archive resolved messages



Why this works:

- Email apps are easily searchable
- Your email tool is compatible

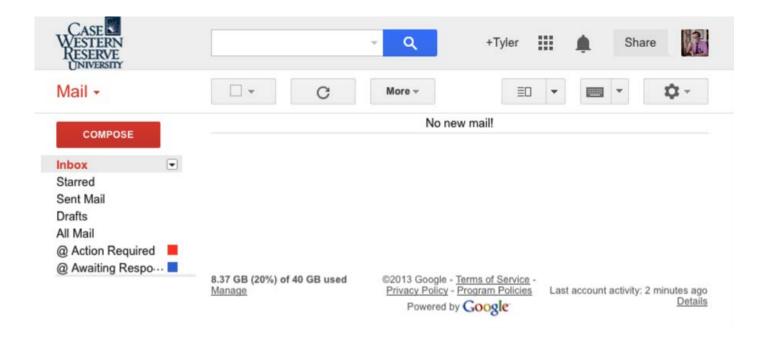












Meetings Efficient Scheduling and Execution

- Do not automatically accept meeting invites
- Ask for the agenda and determine if you add value to the discussion
- Ask for a call-in line to eliminate commute time
- "Block off" time on your calendar for getting work done



Eat that Frog: Technology is a Wonderful Servant

"You must discipline yourself to treat technology as a servant, not as a master. The purpose of technology is to make your life smoother and easier, not to create complexity, confusion, and stress."



Email Become an Expert

- Find training for the email program you use
- Explore "quick steps" or "macros" to bundle tasks together (ex., send and archive)
- Explore "fitters" or "rules" to process incoming messages



Meetings Efficient Scheduling and Execution

- Avoid back-and-forth scheduling over email
- Change default duration to 30-minutes
- Use videoconferencing when possible
- Send notes and action items within 24 hours (one click with OneNote)



Doodle Simplify Scheduling

- Website for gathering meeting availability
- Set times and poll invite list
- Choose best meeting time democratically
- → doodle.com



Doodle Simplify Scheduling

Most popular date: several Close poll ▼						
	SEPTEMBER 2012 Tue 4			Wed 5		
5 participants	2:15 PM - 2:30 PM	2:30 PM - 2:45 PM	2:45 PM - 3:00 PM	12:30 PM - 12:45 PM	12:45 PM - 1:00 PM	1:00 PM - 1:15 PM
Andy				√		
Bonnie	✓					
Charles			✓			
David						
Ethan		✓				
Your name	O	0			(
	1 (of 1)	1 (of 1)	1 (of 1)	1 (of 1)	0 (of 1)	0 (of 1)

Reduce Distractions Limit Alerts and Notifications

- Dig deep into smartphone alert settings
- Use rules to trigger alerts for important messages
- Close non-essential programs
- Un-plug from the Internet when possible



Part 2: Your Digital Brand.

Tyler Hoffman // Digital Solutions Consultant

Eat that Frog: Technology is a Wonderful Servant

"Stop being enslaved by social media, and make it work for you instead."



Social Media Before You Begin

- Google yourself
- 2. Create a Google News Alert → google.com/alerts
- 3. Brainstorm goals
 - Networking and Conversation
 - Influence
 - Current Trends / Education
- 4. Spend time observing



Facebook Private vs. Public

Personal Page: use privacy settings wisely

- → Basic Privacy Settings
 - Use two-factor authentication
 - Consider removing Facebook from your phone
 - Limits distractions
 - Improves smartphone battery life



Facebook Private vs. Public

Personal Page: what to post?

- If you wouldn't say it in public, don't post it.
- Consider posting about your goals and seek the social support to conquer them.



Facebook Private vs. Public

Public Page: use to establish a digital brand and "get the word out"

- Promote an individual, a cause or an organization
- Create public posts and events
- → How do I create a Page?



LinkedIn Networking and Content Distribution

- 225 million profiles
- Average income: \$83k per year
- Top industries on LinkedIn:
 - Information technology and services
 - Financial services
 - Higher education

....Huge opportunity for healthcare professionals!



LinkedIn Networking and Content Distribution

- Profile serves as online C.V. Keep it updated.
- Join association/professional groups
- Consider publishing to LinkedIn
 - Share your expertise and draw more attention to your papers, talks, etc. in designated "channels" (example article)
 - Upload slide decks (try slideshare.com)



Twitter Watch or Join the Conversation

- Decide on public or private account
- Monitor trends (locally and nationally)
- Share content that you find interesting / supports your brand

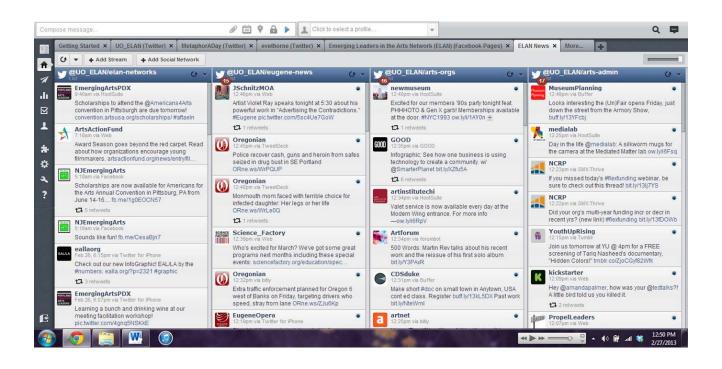
- Follow established influencers
- Favorite tweets to curate a reading list

Hootsuite Make Social Media Work for You

- Website and app for smartphone and tablets
- Schedule social media posts in advance
- See all social accounts at once
- → hootsuite.com



Hootsuite Make Social Media Work for You



Staying in Touch.

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