

The Council for Health & Human Service Ministries

United Church of Christ

Charitable Gifts Worksheet Nancy Beard, CFRE

Thought Work

What are your thoughts concerning asking for charitable gifts?

1. 2. 3.

What do you want your thoughts to be concerning asking for charitable gifts?

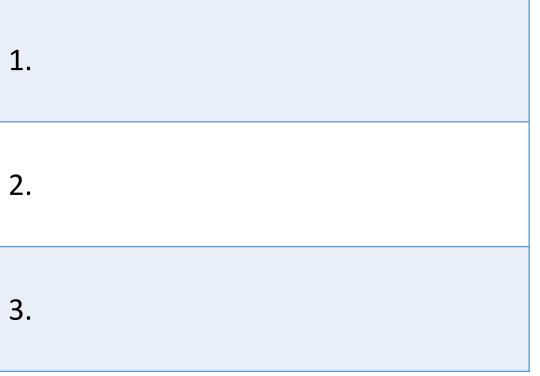


Where are you with fund development?

We are successful because:

We are not successful because:





It Takes a Village

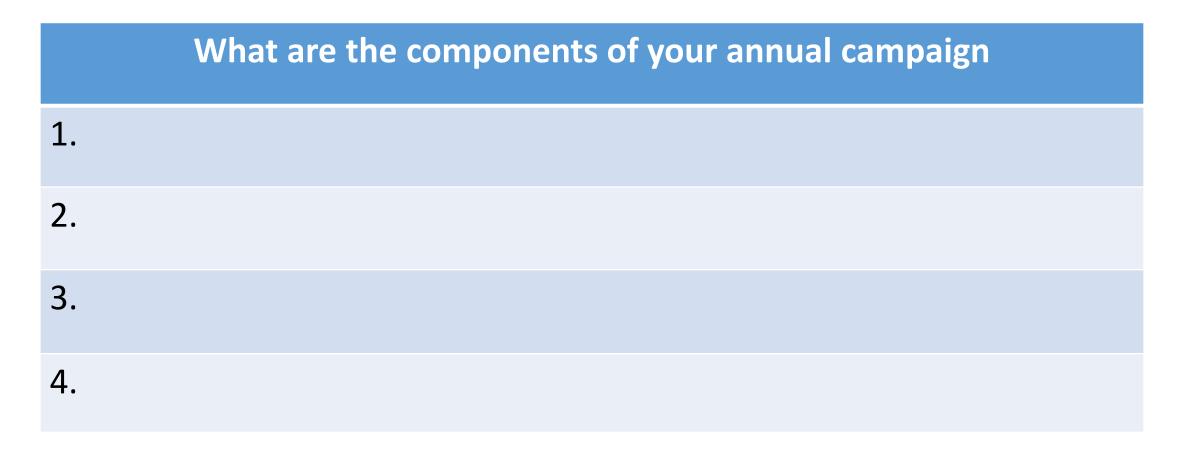
Who are your current fund development team mates?	
1.	1.
2.	2.
3.	3.
4.	4.
5.	5.
6.	6.

Why do you need the money? Case(s) for Support

1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

Annual Development Plan

Financial Goal \$ Action Goal #



Who Are Your Planned Giving Prospects?

1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

Great Ideas That I Think of During this Session

1.	
2.	
3.	
4.	
5.	
6.	
7.	
8.	

Contact Information

United Church Homes and Services Foundation Nancy Beard, CFRE

100 Leonard Avenue Newton, NC 28658

828-465-8008 nbeard@uchas.org